

Let's Work Together

McQueen Financial Advisors is a nationwide advisory firm dedicated solely to financial institutions. Everyone in our industry is faced with challenges and opportunities. It is our goal to help you reach your goals and gain greater knowledge along the way. We do this in our daily consulting work, frequent webinars, and focused content.

Webinars

Pre-pandemic, many of our speaking engagements were in person and you could find us at conferences around the country. Most of these events have been replaced with webinars and we have plenty of great content. Our webinars cover a variety of timely industry-specific content and we host a live event nearly every month. Sign-up is easy. Our email distribution list includes regular webinar registration invitations with a sign-up link. If you miss the email, the links can also be found at the bottom of any email sent to you by McQueen.

“Sign up is easy!”

Topic	Date*
MFA Economic Update: Where To Grow in 2022	1/19/2022
Financial Success Using EBPA & CDA Accounts	2/9/2022
ALM 101	3/9/2022
MFA New Online ALM Simulations	3/23/2022
CECL: Live in 8 months - Tips and Tricks to Comply	4/13/2022
ALM 201	5/11/2022
Investments 101	5/25/2022
MFA Economic Update: Mid Year 2022	6/8/2022
Investments 201	6/22/2022
Economic Update	8/17/2022
EBPA & CDA Accounts	9/7/2022
Industry Update for Planning & Budgeting	9/22/2022
CECL	10/11/2022
CU Secondary Capital	11/9/2022
State of the Industry - M&A Update	12/7/2022
*Dates are subject to change. All webinars start at 2:00 EST	

McQueen Financial Advisors Education

YouTube

Most of our webinars have been recorded and uploaded to our YouTube channel. Currently, our channel includes over 30 webinars. Find us on YouTube to view these and other key topics:

- Asset Liability Management (several)
- Alternative Investments for Employee Benefit or Charitable Funding
- Current Expected Credit Loss (CECL)
- Mortgage Servicing Rights Valuation
- Industry Updates
- Economic Updates and Forecasts (several)
- ...and many more!

LinkedIn

We post content on LinkedIn that can't be found anywhere else, including our "10 Days of New Year's Profit" series in early 2022. It's not too late to read this content. We also post links to our webinars, job postings, and other timely content. Follow us on LinkedIn to get all the details. Here's just one example:

10 Days of New Year's Profit *2022*

McQueen
Financial Advisors

Alternative Portfolios and BOLI:

Enhancing earnings to cover employee benefits, retirement obligations, and charitable giving is a great strategy for 2022. Using available tools, your McQueen Financial advisor can tailor a program to enable your institution to cover a significant amount of employee benefit expenses and ensure that your social mission is achieved.